



## **Securities Transfer and Cash Wire Instructions**

*To ensure your gift is properly credited, please let one of our staff know of any transfers you intend to make including the approximate date, securities to be transferred and where you would like your gift designated or feel free to email us at [donor.relations@unco.edu](mailto:donor.relations@unco.edu) or call us at 970.351.2551. Thank you for your support.*

### **Publicly Traded Stock Donations**

#### **DTC Eligible**

FIS Reliance Trust

Participant/DTC #5409

F/B/O First National Bank, #74-2077-01-9

**F/C: NG – UNC Foundation – Donated Security Account #76-0001-08-1**

#### **ACATS Eligible**

Participant/DTC #5409

Account #NG76-0001-08-1

Account Name: UNC Foundation – Donated Security Account

Free Delivery/Receipts Contact [WOS\\_MKE\\_Booking@fisglobal.com](mailto:WOS_MKE_Booking@fisglobal.com)

### **Mutual Fund Donations**

#### **ACATS Eligible**

Participant/DTC #5409

Account #NG76-0001-08-1

Account Name: UNC Foundation – Donated Security Account

#### **Non-ACATS Eligible**

Contact FIS Wealth Outsourcing – Mutual Fund Department at (920) 497-5274 to Coordinate Transfer.

### **Cash Donations**

#### **Wire Transfer Instructions**

First National Bank of Omaha

ABA: 104000016

A/C Name: Trust Wire GL

G/L#: 11090200401110

**FFC: UNC Foundation – Donated Security Account #76-0001-08-1**

### **IRA Charitable Distributions**

Contact your IRA administrator to make a gift from your IRA directly to us and include the following information:

Legal Name: University of Northern Colorado Foundation, Inc

Mailing Address: Campus Box 20, Greeley, CO 80639

Federal tax ID number: 84-6044833

Your IRA custodian can mail a check directly or initiate a wire transfer using the instructions listed above.